

# AgentSync: Your partner in compliance

At AgentSync, our commitment to producer compliance goes beyond our solutions.

## AgentSync Compliance Library

We know that keeping up with insurance regulations is overwhelming. Laws vary from state to state and across lines of authority, and regulations change or update every day. Because of this, AgentSync is now offering a first-of-its-kind, open-source library for producer compliance. This resource gives you access to over 8,000 data points of jurisdiction-level information and regulatory updates from across the U.S. insurance industry.

Our company was built by industry experts who understand regulatory nuances and have an unmatched passion for helping our customers' efforts to reach and maintain compliance.

With AgentSync's expertise, products, and the new Compliance Library, everyone in the industry can grow with confidence.

### What kind of information is included?

- ✓ State insurance department contact information: address, phone, email, website, commissioner name
- ✓ Appointments and terminations information: deadlines, fees, renewals, and more.
- ✓ Agency information: licensing requirements by jurisdiction, affiliations, and more.
- ✓ Producer information: licensing requirements by jurisdiction, renewal deadlines, fees, address requirements, and more.
- ✓ Adjuster information: deadlines, fees, renewals, and more.
- ✓ Continuing education: renewal dates, requirements, rollover credits, and more.
- ✓ Over 8,000 compliance data points across all 53 U.S. insurance jurisdictions.

The AgentSync compliance library is intended to be one of many resources to use to verify producer compliance information. You should always consult with the applicable state and federal regulatory authority to confirm the accuracy of any of the information provided in this database.

## Regulatory Updates

Rolling tab of ever-changing regulatory updates, organized by jurisdiction, to keep up with licensing, appointment, and continuing education rules.

## Jurisdictions

By jurisdiction lookups that include state contact information with appointment, termination, licensing, adjuster, and continuing education requirements.

## Product Status

See which updates have been reviewed by AgentSync compliance experts for industry impact and where automations have been added to AgentSync solutions.

## Feedback

We know the industry is constantly changing with new laws, shifting interpretations, and nuances. Compliance is stronger as a community, so we make it easy to engage with us and send feedback.

