

AutoPilot: The hands-off approach to rapid and risk-free growth

AgentSync AutoPilot partners with rapidly growing companies to streamline compliance management and scale quickly.

AgentSync AutoPilot

Managing insurance compliance can be frustrating, labor intensive, and expensive. That's only exacerbated when scaling your business. With more producers to onboard and manage, navigating state compliance nuances and ensuring the accuracy and timeliness of distribution channel management can take armies of people. Data accuracy issues and backlogs are inevitable.

With AutoPilot, our industry experts leverage our technology to build a compliance strategy uniquely tailored to each customer. However you're expanding your business — within existing states, into new states, adding new lines of business, or with seasonal producer onboarding and offboarding — AutoPilot enables rapid growth while eliminating producer management and compliance related complexity, expense, and risk.



Ready-to-sell

Manage producer requirements through your single end-to-end compliance solution, quickly getting them onboarded, licensed, and appointed.



Unbeatable pricing

With the automation and efficiencies that our tech brings, Manage is cost-efficient and cost transparent.



Risk-free compliance

We're so confident in our people and technology that we guarantee our accuracy, if we make a mistake, we'll pay for it.



Unparalleled partnership

Our experts are an extension of your team and will respond in under 24 hours (with an average response time of 3 hours).



STRATEGIC AUTOMATIONS

Send automated reminders to producers when they need to submit background checks, documentation, or complete continuing education.



TAILORED AGENT PORTAL

Producers can view their licenses, appointments, update their information, complete background checks, and upload documents.



TRANSPARENT DATA & REPORTING

Our reports and dashboards provide line-of-sight to your regulatory status. Drop them into presentations or pass along to internal stakeholders.



BACKGROUND CHECKS

Set up integrations with most background check providers to streamline onboarding to further increase speed to sales.

